

## Castries downgrades pv module exports



### Overview

In recent months, Kathmandu's photovoltaic (PV) module exports have seen a significant downgrade in international markets. This shift stems from two main factors: tightening global quality standards and increased competition from Southeast Asian manufacturers. Beijing's decision to eliminate solar export VAT rebates tackles deep structural problems: massive oversupply, unsustainable pricing, and growing trade tensions. Our analysis covers the rationale. China will scrap value-added tax export rebates for PV products from April 1, 2026, while cutting battery rebates ahead of a full phaseout, raising export costs for manufacturers and potentially pulling shipments forward into early 2026. Few topics generate as much debate in the sector as the near-term direction of the photovoltaic. at the in-quota duty rate per year. and will work to raise this in-quota amount by 7. 5 gigawatts if impor lls, surpassed INR134,745.



## Article Content

Khartoum downgrades PV module exports

Jun 29, 2025 · India's solar photovoltaic (PV) module exports have seen a remarkable surge, increasing nearly 23-fold from FY22 to FY24, according to a report by the Institute for Energy

China's Photovoltaic Module Exports to Asia-Pacific: A Look at the ...

In September 2024, China exported approximately 3.86GW of photovoltaic modules to the Asia-Pacific market, reflecting a 17% decrease from 4.63GW in August and a 45% decline from 6.98GW in ...

Can reshoring policies hinder China's photovoltaic module exports? A ...

According to Section 3, the factors affecting China's PV module exports include the gap between market demand and local capacity, module price, module quality, and trade tariffs.

Exporting solar cells from Castries

CBP's message reminds importers and users of solar cells and modules that in-scope CSPV imports from Cambodia, Malaysia, Thailand, and Vietnam which entered into the ...

China Cancels PV Module Export Tax Rebates April 2026 | Analysis

China eliminates solar export tax rebates effective April 1, 2026. Module prices forecast to rise 10-15%. Get the complete analysis and pricing outlook.

Scrapping of China's PV export tax rebate prompts panic buying and ...

Data from InfoLink Consulting as of January 21 shows that quotations for TOPCon and back-contact modules have continued to rise, surpassing RMB0.8/W. InfoLink notes that against the ...

Kathmandu's PV Module Export Downgrade: Impacts and ...

In recent months, Kathmandu's photovoltaic (PV) module exports have seen a significant downgrade in international markets. This shift stems from two main factors: tightening global quality standards and ...

Global PV outlook clouded by policy shifts and China export risks

The global PV market faces uncertainty amid fluctuating module prices and evolving energy policies. Changes to Chinese export taxes may further raise module costs, affecting ...

Five Points of Impact! China's PV cuts 4% export tax rebate rate a big ...

On November 15, China's Ministry of Finance and the State Administration of Taxation announced a reduction in the export tax rebate rate for certain products, including refined oil, ...

China to abolish solar export tax rebates in April - pv magazine ...

China will scrap value-added tax export rebates for PV products from April 1, 2026, while cutting battery rebates ahead of a full phaseout, raising export costs for manufacturers and...

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